



Transport - Total

Quarterly changes

In the fourth quarter of 2024, there was an increase in both the goods carried by freight transport and the transport performance by 6.2% and 15.0% respectively in comparison with the previous quarter (Figure 1). The data are preliminary and seasonally adjusted.

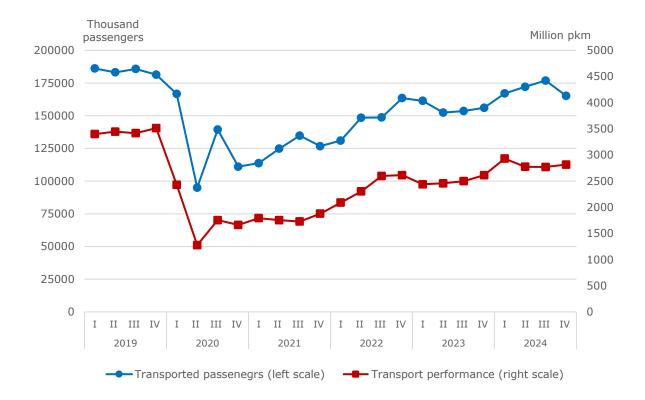
Figure 1. Goods carried and transport performance by freight transport (Seasonally adjusted data)



The passengers carried by **passenger transport** (land, water and urban electrical transport) decreased by 6.6%, while the transport performance rose by 1.6% due to an increase in international carriages and the average distance travelled respectively (Figure 2).

Figure 2. Transported passengers and transport performance by passenger transport

(Seasonally adjusted data)



Annual changes

In the fourth quarter of 2024, the goods carried by freight land and water transport dropped by 7.5% and the transport performance - by 2.1% in comparison with the same quarter of 2023. The data are preliminary.

The number of passengers carried by passenger transport (land, water and urban electrical transport) increased by 4.8% as did the transport performance, which recorded a 7.8% rise.

Freight land transport

The **goods carried** by land transport in the fourth quarter of 2024 totalled 29 275.5 thousand tonnes, which was 7.9% less than the same quarter of 2023 (Figure 3). The national carriages declined by 10.9% and the international ones - by 2.4%.

The **transport performance** stood at 10 093.8 million tkm, which was 2.6% down on the same quarter of the previous year (Figure 3).

Million tkm Thousand tonnes 48000 24000 42000 21000 33799.7 36000 18000 31794.0 30439.1 30804.7 29275.5 30000 15000 24352.0 24000 12000 9000 18000 12527.1 12000 12356.3 6000 10237.3 10361.4 10093.8 6000 3000 5539.8 0 IV '19 IV '20 IV '21 IV '22 IV '23 IV '24 Transport performance (right scale) Goods carried (left scale)

Figure 3. Transported goods and transport performance by land transport

Freight water transport

The **goods transported** by sea and inland waterway transport were 39.8 thousand tonnes more than in the fourth quarter of 2023, due to the greater volumes of goods carried by inland waterway transport (Figure 4).

The **transport performance**, measured in tonne-kilometres, increased by 20.0% on the same period of the previous year due to the greater distance travelled.

Thousand tonnes Million tkm 1500 1500 1264.8 1225.0 1250 1250 1007.2 915.7 1000 1000 862.4 750 750 501.4 500 500 250 250 284.5 262.5 272.4 260.4 218.8 182.7 0 0 IV '19 IV '20 IV '21 IV '22 IV '23 IV '24 Goods carried (left scale) Transport performance (right scale)

Figure 4. Transported goods and transport performance by water transport

Passengers land transport

The number of **transported passengers** by land transport was 84 589.4 thousand, or 3.7% down on the fourth quarter of 2023 (Figure 5). Bus and rail passenger numbers decreased by 3.6% and 5.4%, respectively.

The **transport performance** reached 2 278.3 million passenger-kilometres, which represented a 4.3% rise on the corresponding quarter of 2023, as a result of an increase in international carriages and the average distance travelled respectively.

Thousand Million pkm passengers 8000 160000 125969.3 6000 120000 93130.7 80035.9 87837.6 84589.4 70887.8 4000 80000 2000 40000 3124.7 2278.3 2183.9 2213.8 1578.0 1386.5 0 IV '19 IV '20 IV '21 IV '22 IV '23 IV '24 Transport performance (right scale) → Passengers carried (left scale)

Figure 5. Transported passengers and transport performance by land transport

Passenger water transport

There was a decline of 0.4 thousand passengers in the number of **transported passengers** by water transport, compared to the same period of 2023, due to the smaller number of passengers carried by inland waterway and sea transport. Meanwhile, the **transport performance** increased by 1.2% as a result of the greater average distance travelled (Figure 6).

Thousand Million pkm 16 passengers 120 14 100 12 10 80 8.6 8.6 8.7 8 60 6 40 28.0 45.3 30.1 44.9 47.9 4 2.2 20 2 1.7 14.1 1.6 0 0 IV '19 IV '20 IV '21 IV '22 IV '23 IV '24 Passengers carried (left scale) Transport performance (right scale)

Figure 6. Transported passengers and transport performance by water transport

Urban electrical transport

During the period October - December 2024, the enterprises performing urban electric transport carried a total of 78 837.1 thousand **passengers**, or 15.7% more than in the same period of 2023 (Figure 7).

The **transport performance** also increased by 27.4% and reached 499.2 million passenger-kilometres.

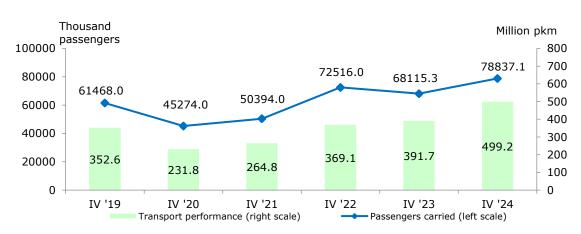


Figure 7. Transported passengers and transport performance by urban electrical transport

Methodological notes

Land freight transport covers the freight carriages by road and rail transport from vehicles with Bulgarian registration as well as transmission of goods by pipelines.

Land passenger transport covers the passengers' carriages by road and rail transport from vehicles with Bulgarian registration.

Water transport covers the passengers' and freight carriages and transport performance by maritime and IWW vessels with Bulgarian registration.

Urban electrical transport includes passengers carried and transport performance of trolleybus and electric bus transport in the country, tramway transport and metro in Sofia.

Goods carried (tonnes) - measures the total volume of goods carried **for hire or reward** between two places (place of loading and place of unloading).

Transport performance of freight transport (tonne-kilometres) - corresponds to the transportation of one tonne over one kilometre.

Passengers carried (in numbers) - measures the total number of passengers **with paid fares** carried by the corresponding type of transport between two places (place of embarkation and place of disembarkation)

Transport performance of passenger transport (passenger-kilometres) - corresponds to the transportation of one passenger over one kilometre.

Annex

Table 1

Main indicators of the freight transport activity, fourth quarter of 2023 and 2024

Freight transport	IV -th quarter 2023	IV -th quarter 2024	Index of change compared to the fourth quarter of 2023
	Land transport - tra	ansported goods	
Total - thousand tonnes	31794.0	29275.5	92.1
National	20617.3	18369.6	89.1
International	11176.7	10905.9	97.6
	Land transport - tran	sport performance	
Total - million tkm	10361.4	10093.8	97.4
National	2804.1	2444.5	87.2
International	7557.3	7649.3	101.2
	Water transport - tr	ansported goods	
Total - thousand tonnes	1225.0	1264.8	103.2
National	_	_	_
International	1225.0	1264.8	103.2
	Water transport - tran	sport performance	
Total - million tkm	218.8	262.5	120.0
National	_1	_	_
International	218.8	262.5	120.0

 $^{^{1}}$ '-' - no case registered.

Table 2

Main indicators of the passenger transport activity,

fourth quarter of 2023 and 2024

Passenger transport	IV -th quarter 2023	IV -th quarter 2024	Index of change compared to the fourth quarter of 2023
	Land transport -	transported passengers	
Total - thousands	87837.6	84589.4	96.3
National	87085.9	83536.7	95.9
International	751.7	1052.7	140.0
	Land transport -	transport performance	
Total - million pkm	2183.9	2278.3	104.3
National	1838.2	1688.1	91.8
International	345.7	590.2	170.7
	Water transport -	transported passengers	
Total - thousands	45.3	44.9	99.1
National	_	-	_
International	45.3	44.9	99.1
	Water transport -	transport performance	
Total - million pkm	8.6	8.7	101.2
National	-	-	_
International	8.6	8.7	101.2
	Urban electrical transp	ort - transported passer	igers
Total - thousands	68115.3	78837.1	115.7
	Urban electrical transp	oort - transport performa	ance
Total - million pkm	391.7	499.2	127.4