

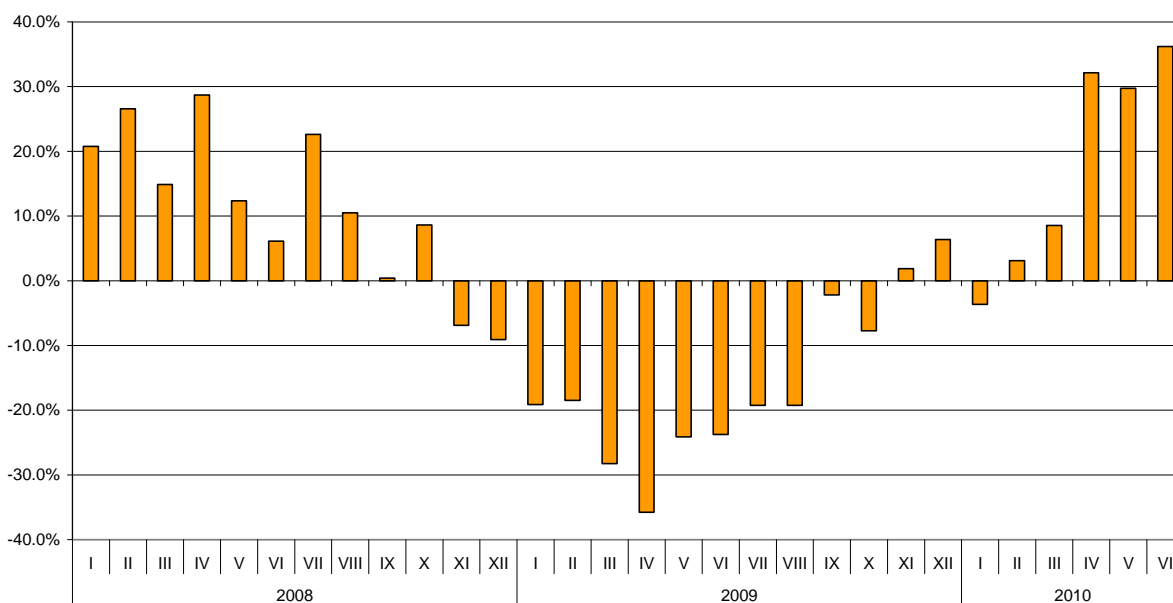


BULGARIAN TRADE WITH EU – PRELIMINARY DATA

During the period January - June 2010 the Bulgarian **exports** to **EU** increased by 17.4% compared to the corresponding period of the previous year and amounted to 8 billion leva (Table 1.1 and 1.2). The main trade partners of Bulgaria were Germany, Italy, Greece and Romania that formed over 61.8% of the total exports to EU Member states (Table.2). The exports to Germany increased by 22.8% and those to Italy by 28.7%. The most notable growth was observed in the exports to Luxembourg, Estonia and Slovenia. The exports to Denmark and Czech Republic reported growth by 62.6% and 54% respectively. The most notable fall was registered in the exports to Portugal, Cyprus and Malta.

In June 2010 the exports to EU increased by 36.2% compared to the corresponding period of the previous year and reached 1.6 billion leva.

**Nominal growth of exports to EU for the period 2008 - 2010
(compared to the same month of the previous year)**

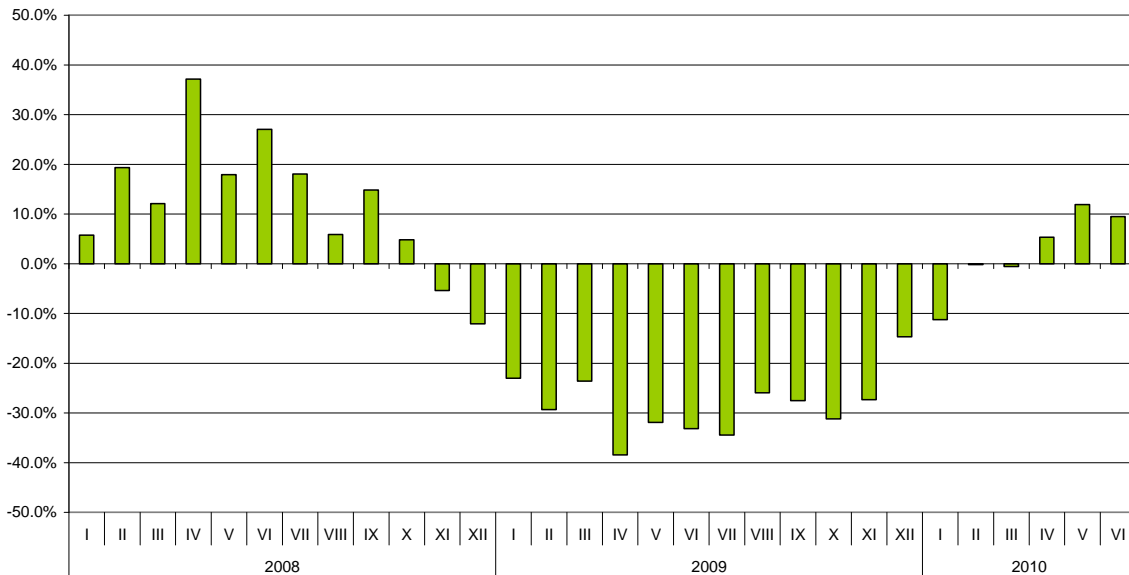


Bulgarian **imports from EU** for the period January - June 2010 increased by 2.8% compared to the corresponding period of the previous year and amounted to 9.9 billion leva (Tables 1.1 and 1.2). The most notable growth was reported on the imports from Portugal (by 58%) (Table 2). The imports from Spain, Romania and Malta increased over 40%. The largest decrease was observed in the imports from Estonia, Sweden and Finland.

In June 2010 the Bulgarian **imports from EU Member States** increased by 9.5% compared to the corresponding month of the previous year and amounted to 1.9 billion leva.



Nominal growth of imports from EU for the period 2008 - 2010
(compared to the same month of the previous year)



The **Trade balance** of Bulgaria (export FOB - import CIF) with **EU** for the period January - June 2010 was negative and amounted to 1.9 billion levs (Table 1.1).

In June 2010 the Trade balance of Bulgaria was negative and amounted to 257.5 million levs.

The **exports** of Bulgaria to **EU** distributed according to the **Standard International Trade Classification** showed that in the first six months of 2010 more goods were exported from the prevailing part of the sections compared to the corresponding period of 2009 (Table 3). The largest growth was recorded in the sections “Crude materials, inedible (except fuel)”¹ and “Machinery and transport equipment”. A fall was observed only in exports of one section – „Beverages and tobacco”.

On **imports** from **EU** the largest growth was reported in sections “Crude materials, inedible (except fuel)”¹ and “Mineral fuel, lubricants and related materials” and the lowest in section “Machinery and transport equipment”.

¹ The section includes the following divisions: raw hides, skins and furskins; oil-seeds and oleaginous fruits; crude rubber; cork and wood; pulp and waste paper; textile fibres and their wastes; crude fertilizers and crude minerals; metalliferous ores and metal scrap; crude animal and vegetable materials, n.e.s.

ANNEX

Table 1.1

EXPORTS, IMPORTS AND TRADE BALANCE FOR THE PERIOD JANUARY- JUNE 2009 AND 2010¹ BY MONTHS

(Million Levs)

| Months | Exports - FOB | | | Imports - CIF | | | Imports - FOB ² | | | Trade balance - FOB/CIF | | | Trade balance - FOB/FOB ² | | |
|--------------|---------------|--------|--------|---------------|--------|--------|----------------------------|--------|--------|-------------------------|---------|---------|--------------------------------------|--------|---------|
| | Total | EU | Non EU | Total | EU | Non EU | Total | EU | Non EU | Total | EU | Non EU | Total | EU | Non EU |
| I.2009 | 1592,0 | 1113,0 | 479,0 | 2402,5 | 1423,7 | 978,8 | 2246,0 | 1348,8 | 897,2 | -810,5 | -310,7 | -499,8 | -654,0 | -235,8 | -418,2 |
| II.2009 | 1761,9 | 1221,6 | 540,3 | 2591,2 | 1530,8 | 1060,4 | 2435,9 | 1450,3 | 985,6 | -829,3 | -309,2 | -520,1 | -674,0 | -228,7 | -445,3 |
| III.2009 | 1844,9 | 1172,8 | 672,1 | 2942,5 | 1769,0 | 1173,5 | 2777,2 | 1678,6 | 1098,6 | -1097,6 | -596,2 | -501,4 | -932,3 | -505,8 | -426,5 |
| I - III.2009 | 5198,8 | 3507,4 | 1691,4 | 7936,2 | 4723,5 | 3212,7 | 7459,1 | 4477,7 | 2981,4 | -2737,4 | -1216,1 | -1521,3 | -2260,3 | -970,3 | -1290,0 |
| IV.2009 | 1628,8 | 1000,5 | 628,3 | 2709,2 | 1570,4 | 1138,8 | 2551,2 | 1490,9 | 1060,3 | -1080,4 | -569,9 | -510,5 | -922,4 | -490,4 | -432,0 |
| V.2009 | 1771,5 | 1126,6 | 644,9 | 2797,8 | 1645,2 | 1152,6 | 2630,8 | 1560,4 | 1070,4 | -1026,3 | -518,6 | -507,7 | -859,3 | -433,8 | -425,5 |
| VI.2009 | 1955,0 | 1205,9 | 749,1 | 2799,7 | 1735,3 | 1064,4 | 2632,6 | 1644,9 | 987,7 | -844,7 | -529,4 | -315,3 | -677,6 | -439,0 | -238,6 |
| IV - VI.2009 | 5355,3 | 3333,0 | 2022,3 | 8306,7 | 4950,9 | 3355,8 | 7814,6 | 4696,2 | 3118,4 | -2951,4 | -1617,9 | -1333,5 | -2459,3 | 1363,2 | -1096,1 |
| I - VI.2009 | 10554,1 | 6840,4 | 3713,7 | 16242,9 | 9674,4 | 6568,5 | 15273,7 | 9173,9 | 6099,8 | -5688,8 | -2834,0 | -2854,8 | -4719,6 | 2333,5 | -2386,1 |
| I.2010 | 1799,3 | 1072,5 | 726,8 | 2256,4 | 1264,0 | 992,4 | 2122,8 | 1198,5 | 924,3 | -457,1 | -191,5 | -265,6 | -323,5 | -126,0 | -197,5 |
| II.2010 | 1959,5 | 1259,4 | 700,1 | 2293,5 | 1528,0 | 765,5 | 2151,3 | 1438,6 | 712,7 | -334,0 | -268,6 | -65,4 | -191,8 | -179,2 | -12,6 |
| III.2010 | 2192,0 | 1273,0 | 919,0 | 2943,4 | 1758,8 | 1184,6 | 2774,0 | 1673,9 | 1100,1 | -751,4 | -485,8 | -265,6 | -582,0 | -400,9 | -181,1 |
| I - III.2010 | 5950,8 | 3604,9 | 2345,9 | 7493,3 | 4550,8 | 2942,5 | 7048,1 | 4311,0 | 2737,1 | -1542,5 | -945,9 | -596,6 | -1097,3 | -706,1 | -391,2 |
| IV.2010 | 2307,7 | 1322,1 | 985,6 | 3054,3 | 1654,3 | 1400,0 | 2876,2 | 1573,8 | 1302,4 | -746,6 | -332,2 | -414,4 | -568,5 | -251,7 | -316,8 |
| V.2010 | 2364,8 | 1461,5 | 903,3 | 3209,6 | 1841,7 | 1367,9 | 3012,6 | 1744,9 | 1267,7 | -844,8 | -380,2 | -464,6 | -647,8 | -283,4 | -364,4 |
| VI.2010 | 2759,0 | 1642,4 | 1116,6 | 3246,0 | 1899,9 | 1346,1 | 3048,2 | 1801,8 | 1246,4 | -487,0 | -257,5 | -229,5 | -289,2 | -159,4 | -129,8 |
| IV - VI.2010 | 7431,5 | 4426,0 | 3005,5 | 9509,9 | 5395,9 | 4114,0 | 8937,0 | 5120,5 | 3816,5 | -2078,4 | -969,9 | -1108,5 | -1505,5 | -694,5 | -811,0 |
| I - VI.2010 | 13382,3 | 8030,9 | 5351,4 | 17003,2 | 9946,7 | 7056,5 | 15985,1 | 9431,5 | 6553,6 | -3620,9 | -1915,8 | -1705,1 | -2602,8 | 1400,6 | -1202,2 |

¹ Data are preliminary as of 07.09.2010.

² By recalculated data of BNB for the transport costs.

Table 1.2

GROWTH OF EXPORTS AND IMPORTS FOR THE PERIOD JANUARY - JUNE 2010¹ COMPARED TO THE SAME MONTH OF THE PREVIOUS YEAR

(Per cent)

| Months | Exports - FOB | | | Imports - CIF | | | Imports - FOB | | |
|----------------|---------------|-------------|-------------|---------------|-------------|-------------|---------------|-------------|-------------|
| | Total | EU | Non EU | Total | EU | Non EU | Total | EU | Non EU |
| I | 13,0 | -3,6 | 51,7 | -6,1 | -11,2 | 1,4 | -5,5 | -11,1 | 3,0 |
| II | 11,2 | 3,1 | 29,6 | -11,5 | -0,2 | -27,8 | -11,7 | -0,8 | -27,7 |
| III | 18,8 | 8,5 | 36,7 | 0,0 | -0,6 | 0,9 | -0,1 | -0,3 | 0,1 |
| I - III | 14,5 | 2,8 | 38,7 | -5,6 | -3,7 | -8,4 | -5,5 | -3,7 | -8,2 |
| IV | 41,7 | 32,1 | 56,9 | 12,7 | 5,3 | 22,9 | 12,7 | 5,6 | 22,8 |
| V | 33,5 | 29,7 | 40,1 | 14,7 | 11,9 | 18,7 | 14,5 | 11,8 | 18,4 |
| VI | 41,1 | 36,2 | 49,1 | 15,9 | 9,5 | 26,5 | 15,8 | 9,5 | 26,2 |
| IV - VI | 38,8 | 32,8 | 48,6 | 14,5 | 9,0 | 22,6 | 14,4 | 9,0 | 22,4 |
| I - VI | 26,8 | 17,4 | 44,1 | 4,7 | 2,8 | 7,4 | 4,7 | 2,8 | 7,4 |



Table 2

EXPORTS, IMPORTS AND TRADE BALANCE BY GROUPS OF COUNTRIES AND MAIN TRADE PARTNERS¹
FOR THE PERIOD JANUARY - JUNE 2009 AND 2010²

(Million Levs)

| | Exports - FOB | | | Imports - CIF | | | Trade balance - FOB/CIF | |
|---|----------------|----------------|-------------|----------------|----------------|-------------|-------------------------|----------------|
| | 2009 | 2010 | Growth -% | 2009 | 2010 | Growth -% | 2009 | 2010 |
| Total | 10554,1 | 13382,3 | 26,8 | 16242,9 | 17003,2 | 4,7 | -5688,8 | -3620,9 |
| EU | 6840,4 | 8030,9 | 17,4 | 9674,4 | 9946,7 | 2,8 | -2834,0 | -1915,8 |
| Austria | 219,4 | 245,3 | 11,8 | 627,3 | 627,9 | 0,1 | -407,9 | -382,6 |
| Belgium | 562,7 | 508,5 | -9,6 | 270,7 | 342,8 | 26,6 | 292,0 | 165,7 |
| Cyprus | 42,7 | 36,3 | -15,0 | 25,5 | 23,6 | -7,5 | 17,2 | 12,7 |
| Czech Republic | 79,1 | 121,8 | 54,0 | 387,9 | 332,1 | -14,4 | -308,8 | -210,3 |
| Denmark | 28,6 | 46,5 | 62,6 | 99,3 | 86,4 | -13,0 | -70,7 | -39,9 |
| Estonia | 2,7 | 7,9 | 192,6 | 8,3 | 3,0 | -63,9 | -5,6 | 4,9 |
| Finland | 14,8 | 20,9 | 41,2 | 94,3 | 77,1 | -18,2 | -79,5 | -56,2 |
| France | 495,4 | 526,8 | 6,3 | 635,8 | 570,9 | -10,2 | -140,4 | -44,1 |
| Germany | 1134,9 | 1393,6 | 22,8 | 2090,4 | 1933,0 | -7,5 | -955,5 | -539,4 |
| Greece | 1012,7 | 1118,6 | 10,5 | 937,3 | 944,2 | 0,7 | 75,4 | 174,4 |
| Hungary | 118,7 | 167,7 | 41,3 | 533,6 | 551,8 | 3,4 | -414,9 | -384,1 |
| Ireland | 7,4 | 8,7 | 17,6 | 48,4 | 45,7 | -5,6 | -41,0 | -37,0 |
| Italy | 1080,0 | 1389,7 | 28,7 | 1238,8 | 1229,9 | -0,7 | -158,8 | 159,8 |
| Latvia | 10,0 | 14,7 | 47,0 | 6,6 | 8,8 | 33,3 | 3,4 | 5,9 |
| Lithuania | 20,3 | 21,7 | 6,9 | 17,2 | 22,3 | 29,7 | 3,1 | -0,6 |
| Luxembourg | 5,1 | 19,6 | 284,3 | 12,2 | 11,6 | -4,9 | -7,1 | 8,0 |
| Malta | 4,8 | 4,1 | -14,6 | 4,1 | 5,8 | 41,5 | 0,7 | -1,7 |
| Netherlands | 164,9 | 204,0 | 23,7 | 436,7 | 465,7 | 6,6 | -271,8 | -261,7 |
| Poland | 161,9 | 231,1 | 42,7 | 362,7 | 340,9 | -6,0 | -200,8 | -109,8 |
| Portugal | 37,3 | 20,3 | -45,6 | 42,6 | 67,3 | 58,0 | -5,3 | -47,0 |
| Romania | 946,9 | 1063,4 | 12,3 | 832,8 | 1207,3 | 45,0 | 114,1 | -143,9 |
| Slovakia | 85,9 | 102,4 | 19,2 | 165,8 | 175,0 | 5,5 | -79,9 | -72,6 |
| Slovenia | 44,8 | 129,5 | 189,1 | 133,1 | 126,2 | -5,2 | -88,3 | 3,3 |
| Spain | 280,1 | 298,5 | 6,6 | 268,9 | 392,5 | 46,0 | 11,2 | -94,0 |
| Sweden | 63,8 | 63,1 | -1,1 | 99,3 | 80,3 | -19,1 | -35,5 | -17,2 |
| United Kingdom | 208,3 | 260,3 | 25,0 | 224,2 | 259,1 | 15,6 | -15,9 | 1,2 |
| Not specified | 7,2 | 5,9 | -18,1 | 70,6 | 15,5 | -78,0 | -63,4 | -9,6 |
| Non EU countries | 3713,7 | 5351,4 | 44,1 | 6568,5 | 7056,5 | 7,4 | -2854,8 | -1705,1 |
| Central and Eastern European countries | 2068,8 | 2710,4 | 31,0 | 2698,3 | 3196,2 | 18,5 | -629,5 | -485,8 |
| of which: | | | | | | | | |
| Albania | 53,4 | 57,7 | 8,1 | 2,0 | 10,3 | 415,0 | 51,4 | 47,4 |
| Bosnia and Herzegovina | 24,3 | 30,0 | 23,5 | 4,8 | 6,3 | 31,3 | 19,5 | 23,7 |
| Croatia | 67,3 | 111,1 | 65,1 | 34,5 | 21,8 | -36,8 | 32,8 | 89,3 |
| Serbia | 304,4 | 467,5 | 53,6 | 112,7 | 185,1 | 64,2 | 191,7 | 282,4 |
| The former Yugoslav Rep. of Macedonia | 218,0 | 262,8 | 20,6 | 138,7 | 229,1 | 65,2 | 79,3 | 33,7 |
| CIS | 510,1 | 707,8 | 38,8 | 3299,8 | 3631,2 | 10,0 | -2789,7 | -2923,4 |
| of which: | | | | | | | | |
| Georgia | 74,6 | 111,9 | 50,0 | 245,9 | 161,2 | -34,4 | -171,3 | -49,3 |
| Kazakhstan | 16,8 | 15,8 | -6,0 | 4,8 | 3,2 | -33,3 | 12,0 | 12,6 |
| Russian Fed. | 253,2 | 376,9 | 48,9 | 2052,8 | 2724,8 | 32,7 | -1799,6 | -2347,9 |
| Ukraine | 76,3 | 103,4 | 35,5 | 958,5 | 697,0 | -27,3 | -882,2 | -593,6 |



| | | | | | | | | |
|---|---------------|---------------|-------------|---------------|---------------|-------------|---------------|--------------|
| OECD | 1077,9 | 1535,3 | 42,4 | 1431,1 | 1371,2 | -4,2 | -353,2 | 164,1 |
| of which: | | | | | | | | |
| Canada | 25,8 | 24,3 | -5,8 | 37,3 | 46,8 | 25,5 | -11,5 | -22,5 |
| Japan | 15,4 | 15,4 | 0,0 | 80,9 | 64,4 | -20,4 | -65,5 | -49,0 |
| Korea, Rep. of | 18,9 | 54,7 | 189,4 | 52,3 | 44,1 | -15,7 | -33,4 | 10,6 |
| Turkey | 699,9 | 1158,4 | 65,5 | 905,4 | 911,8 | 0,7 | -205,5 | 246,6 |
| USA | 181,3 | 146,5 | -19,2 | 168,4 | 129,8 | -22,9 | 12,9 | 16,7 |
| EFTA | 106,6 | 109,9 | 3,1 | 174,1 | 162,8 | -6,5 | -67,5 | -52,9 |
| of which: | | | | | | | | |
| Norway | 21,5 | 23,0 | 7,0 | 27,8 | 6,1 | -78,1 | -6,3 | 16,9 |
| Switzerland | 81,1 | 83,1 | 2,5 | 138,7 | 152,1 | 9,7 | -57,6 | -69,0 |
| Countries not included in the upper groups | | | | | | | | |
| Brazil | 5,9 | 26,3 | 345,8 | 96,0 | 67,4 | -29,8 | -90,1 | -41,1 |
| China | 59,1 | 188,8 | 219,5 | 487,7 | 434,3 | -10,9 | -428,6 | -245,5 |
| Egypt | 102,8 | 114,4 | 11,3 | 18,6 | 13,4 | -28,0 | 84,2 | 101,0 |
| India | 17,3 | 47,5 | 174,6 | 44,7 | 41,6 | -6,9 | -27,4 | 5,9 |
| Indonesia | 17,0 | 12,6 | -25,9 | 17,0 | 13,5 | -20,6 | 0,0 | -0,9 |
| Iran | 29,9 | 54,1 | 80,9 | 6,5 | 6,3 | -3,1 | 23,4 | 47,8 |
| Israel | 19,0 | 26,8 | 41,1 | 30,3 | 108,3 | 257,4 | -11,3 | -81,5 |
| Peru | 0,5 | 6,8 | 1260,0 | 115,7 | 237,1 | 104,9 | -115,2 | -230,3 |
| Singapore | 181,3 | 228,6 | 26,1 | 10,1 | 5,7 | -43,6 | 171,2 | 222,9 |
| South Africa | 4,5 | 6,4 | 42,2 | 61,8 | 7,3 | -88,2 | -57,3 | -0,9 |
| Syria | 36,4 | 104,6 | 187,4 | 23,8 | 32,5 | 36,6 | 12,6 | 72,1 |
| Taiwan | 10,4 | 17,0 | 63,5 | 43,3 | 50,1 | 15,7 | -32,9 | -33,1 |
| United Arab Emirates | 71,2 | 42,8 | -39,9 | 13,0 | 16,5 | 26,9 | 58,2 | 26,3 |
| Viet Nam | 9,7 | 9,8 | 1,0 | 57,0 | 40,4 | -29,1 | -47,3 | -30,6 |

¹ **Partner country:**

- In case of exports (or dispatches) is the country (or Member State) of final destination of the goods
- In case of imports (or arrivals) is the country (or Member State) of consignment of the goods.

² **Data are preliminary as of 7.09.2010.**



Table 3

EXPORTS, IMPORTS AND TRADE BALANCE BY SECTIONS OF SITC, rev.4
FOR THE PERIOD JANUARY - JUNE 2009 AND 2010¹

(Million Levs)

| Sections by SITC | Exports - FOB | | | Imports - CIF | | | Trade balance - FOB/CIF | |
|---|----------------|----------------|-------------|----------------|----------------|------------|-------------------------|----------------|
| | 2009 | 2010 | Growth -% | 2009 | 2010 | Growth -% | 2009 | 2010 |
| Total | 10554,1 | 13382,3 | 26,8 | 16242,9 | 17003,2 | 4,7 | -5688,8 | -3620,9 |
| of which EU | 6840,4 | 8030,9 | 17,4 | 9674,4 | 9946,7 | 2,8 | -2834,0 | -1915,8 |
| Food and live animals | 1064,6 | 1119,5 | 5,2 | 1329,1 | 1302,6 | -2,0 | -264,5 | -183,1 |
| of which EU | 768,1 | 852,5 | 11,0 | 946,6 | 1020,8 | 7,8 | -178,5 | -168,3 |
| Beverages and tobacco | 267,6 | 291,3 | 8,9 | 239,5 | 231,3 | -3,4 | 28,1 | 60,0 |
| of which EU | 138,8 | 117,8 | -15,1 | 184,8 | 163,2 | -11,7 | -46,0 | -45,4 |
| Crude materials, inedible (except fuel) | 639,4 | 1062,9 | 66,2 | 1040,4 | 1544,9 | 48,5 | -401,0 | -482,0 |
| of which EU | 357,1 | 506,8 | 41,9 | 270,0 | 539,2 | 99,7 | 87,1 | -32,4 |
| Mineral fuel, lubricants and related materials | 1268,9 | 1773,9 | 39,8 | 3154,7 | 3710,4 | 17,6 | -1885,8 | -1936,5 |
| of which EU | 408,5 | 442,9 | 8,4 | 385,1 | 587,5 | 52,6 | 23,4 | -144,6 |
| Animals and vegetable oils, fats and waxes | 75,9 | 73,3 | -3,4 | 67,3 | 70,5 | 4,8 | 8,6 | 2,8 |
| of which EU | 54,2 | 55,0 | 1,5 | 43,2 | 51,0 | 18,1 | 11,0 | 4,0 |
| Chemical and related products n.e.c. | 850,3 | 1098,3 | 29,2 | 1755,1 | 2009,4 | 14,5 | -904,8 | -911,1 |
| of which EU | 348,4 | 421,9 | 21,1 | 1411,8 | 1639,0 | 16,1 | -1063,4 | -1217,1 |
| Manufactured goods classified chiefly by material | 2445,9 | 3256,9 | 33,2 | 2849,7 | 2903,4 | 1,9 | -403,8 | 353,5 |
| of which EU | 1650,9 | 2044,1 | 23,8 | 1871,6 | 1894,0 | 1,2 | -220,7 | 150,1 |
| Machinery and transport equipment | 1844,2 | 2354,5 | 27,7 | 4460,9 | 3921,1 | -12,1 | -2616,7 | -1566,6 |
| of which EU | 1336,7 | 1716,7 | 28,4 | 3547,7 | 3044,2 | -14,2 | -2211,0 | -1327,5 |



| | | | | | | | | |
|-------------------------------------|--------|--------|------|--------|--------|------|-------|--------|
| Miscellaneous manufactured articles | 2084,3 | 2336,2 | 12,1 | 1307,3 | 1264,8 | -3,3 | 777,0 | 1071,4 |
| of which EU | 1774,6 | 1869,2 | 5,3 | 980,3 | 970,0 | -1,1 | 794,3 | 899,2 |
| Commodities and transactions n.e.c. | 13,0 | 15,5 | 19,2 | 38,9 | 44,8 | 15,2 | -25,9 | -29,3 |
| of which EU | 3,1 | 4,0 | 29,0 | 33,3 | 37,8 | 13,5 | -30,2 | -33,8 |

¹ Data are preliminary as of 7.09.2010.