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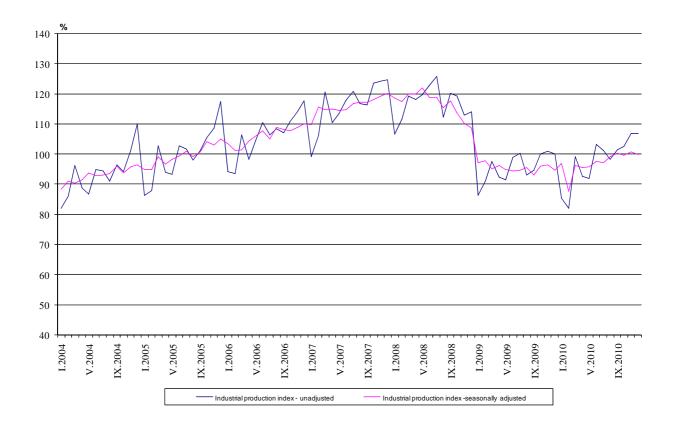
Industrial Production Indices in December 2010¹

The preliminary data showed that the Industrial Production Index², seasonally adjusted³, decreased by 1.0% in December 2010 as compared to November 2010.

In December 2010 working day adjusted⁴ Industrial Production Index rose by 5.2% as compared to the same month of 2009.

Figure 1. Industrial Production Indices

(2005 = 100)



¹ December 2010 data are preliminary.

The seasonally and working day adjusted data on Industrial production index for the period 2000-2010 can be found in NSI internet web-site: (<u>http://www.nsi.bg/otrasalen.php?otr=46</u>).

² Monthly Industrial Production and Industrial turnover indices measure changes in **production and turnover values** of industrial enterprises. This information can be used to access the current economic development and for short-term forecasts. Indices do not measure the actual production level, it aims to measure the average change in value of production between two points of time

Indices are compiled on the base of information collected through representative sampling survey on industrial enterprises. The sample covers enterprises with annual turnover more than 97% of total turnover in industry.

Industrial production indices are calculated at constant base year (2005) that is to say they are weighted with the structure of the value added at factor costs in the base year.

³ Seasonal adjustment is a statistical method, which eliminates the seasonal component of time series and it is particularly suitable for long-term comparisons and analysis of the data.

⁴ Working day adjustment is an adjustment for variations caused by calendar effects, different number of calendar and working days in the months, national holydays and outliers (for example the presence of more non-working days in May could contribute to the decline in the production in some activities).



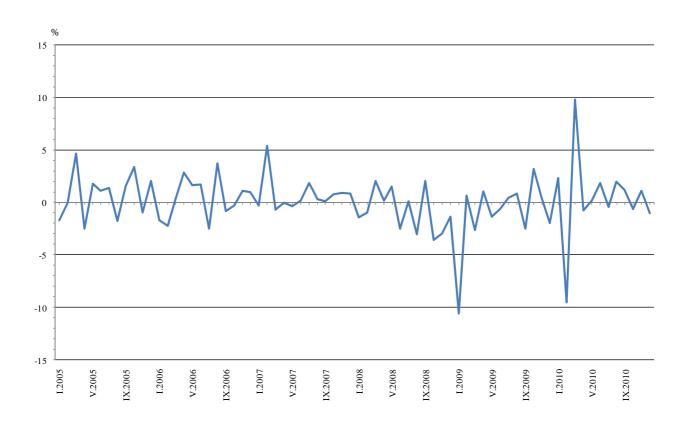
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Monthly comparisons

In December 2010 as compared to November 2010, the seasonally adjusted Industrial Production Index in the mining and quarrying industry decreased by 7.1%, in manufacturing by 4.3%, while in the electricity, gas, steam and air conditioning supply the increase by 3.2% was registered.

The most significant decreases of production in the manufacturing were seen in the manufacture of chemicals and chemical products by 21.2%, in the manufacture of fabricated metal products, except machinery and equipment by 20.7%, in the manufacture of other non-metallic mineral products by 10.9%, in the manufacture of beverages by 8.2%. There were increases in the repair and installation of machinery and equipment by 20.3%, in the manufacture of tobacco products by 7.4%.

Figure 2. Percentage changes of Industrial Production Indices compared to the previous month (seasonaly adjusted)





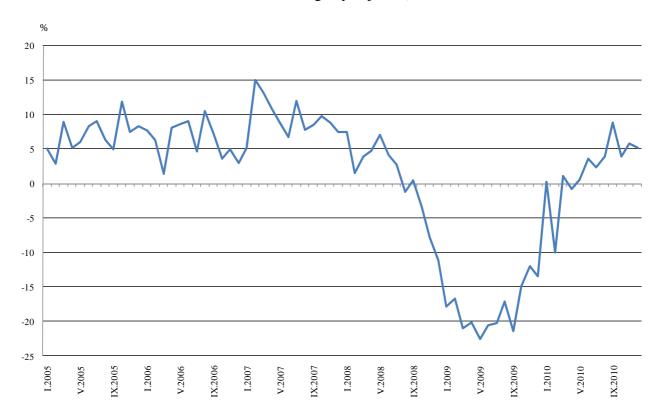
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Annual comparisons

On annual bases in December 2010 Industrial Production Index, calculated from working day adjusted data in the manufacturing grew by 7.9%, in the electricity, gas, steam and air conditioning supply by 0.8% and in the mining and quarrying industry by 0.3%.

Increases were registered in the production of investment goods by 16.9%, in the production of intermediate goods by 6.9%, in the production of energy by 2.0%.

Figure 3. Percentage changes of Industrial Production Indices compared to the same month of the previous year



(working day adjusted)

The final data on Industrial Production and Turnover Indices for November 2010 can be found in NSI internet web-site: (<u>http://www.nsi.bg/otrasalen.php?otr=46</u>).

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Percentage changes of Industrial Production Indices compared to the previous month¹

	NACE.BG-	2010								
Economic Activities	2008 Code	VII	VIII	IX	x	XI	XII			
Industry	B_TO_E36	-0.4	2.0	1.2	-0.6	1.1	-1.0			
Mining and quarrying	В	-5.6	-1.4	2.9	-2.1	5.4	-7.1			
of which:										
Mining of coal and lignite	B05	-5.2	6.1	0.3	5.2	-2.0	-5.5			
Mining of metal ores	B07	0.5	-2.6	3.1	-17.2	21.8	-11.1			
Other mining and quarrying	B08	-5.1	-2.1	11.3	-5.2	1.5	-2.0			
Manufacturing	С	-1.0	2.6	2.6	-1.7	1.9	-4.3			
of which:		-1.0	2.0	2.0	-1.7	1.7	-1.5			
Manufacture of food products	C10	-3.3	0.8	3.8	-5.4	4.6	-5.8			
Manufacture of beverages	C11	2.1	2.7	-1.0	-9.4	9.8	-8.2			
Manufacture of tobacco products	C12	-2.4	-7.4	-8.7	3.9	2.7	7.4			
Manufacture of textiles	C13	1.3	-5.7	5.9	-2.7	-4.0	-5.6			
Manufacture of wearing apparel	C14	7.4	-3.3	7.0	1.0	-1.4	-3.6			
	C15									
Manufacture of leather and related products	015	1.3	3.4	1.1	-1.6	-0.5	0.3			
Manufacture of wood and of products of wood and cork, except furniture; manufacture	C16									
of articles of straw and plaiting materials	C10	7.2	-1.6	2.2	5.1	-9.5	-1.3			
Manufacture of paper and paper products	C17		8.3				-1.8			
	C18	-8.7		-4.8	-21.4	24.8				
Printing and reproduction of recorded media Manufacture of chemicals and chemical	010	3.0	1.9	13.7	-6.8	-0.6	-2.1			
products	C20	9.4	6.5	1.5	-0.6	13.0	-21.2			
Manufacture of basic pharmaceutical products		7.4	0.5	1.5	-0.0	15.0	-21.2			
and pharmaceutical preparations	C21	-3.0	2.4	3.4	-10.2	6.3	-1.2			
Manufacture of rubber and plastic products	C22	2.9	-2.9	8.2	-6.8	6.4	-4.6			
Manufacture of other non-metallic mineral	622									
products	C23	-8.5	1.1	2.0	-2.9	5.5	-10.9			
Manufacture of basic metals	C24	6.3	-2.8	4.0	1.2	-9.6	-0.7			
Manufacture of fabricated metal products,	C25									
except machinery and equipment	C25	-4.6	1.6	5.5	4.9	2.0	-20.7			
Manufacture of computer, electronic and	C26									
optical products		7.9	1.1	-6.2	10.7	-0.3	2.7			
Manufacture of electrical equipment	C27	-0.1	-0.1	6.3	-2.7	-3.8	0.5			
Manufacture of machinery and equipment	C28	1.0			2.5	2.2				
n.e.c.		-1.8	6.1	-0.2	2.5	-3.2	-4.2			
Manufacture of motor vehicles, trailers and semi-trailers	C29	75	4.4	5.2	0.2	1.2	0.8			
Manufacture of other transport equipment	C30	-7.5 -9.2	4.4 48.8	5.3 -41.7	0.3	1.2 9.0	0.8 13.9			
Manufacture of outer transport equipment Manufacture of furniture	C31	-9.2	5.0	-41.7	-23.1	2.3	-9.5			
Other manufacturing	C32	-0.7	7.2	8.0	-3.2	18.3	-9.5			
Repair and installation of machinery and	C32	-0.5	1.2	0.0	5.0	10.5	-10.0			
equipment		-1.8	15.7	-23.2	19.2	-12.2	20.3			
Electricity, gas, steam and air conditioning	D				.,.=					
supply		1.5	-1.0	-4.6	5.2	-9.9	3.2			
Electricity, gas, steam and air conditioning supply	D35	1.5	-1.0	-4.6	5.2	-9.9	3.2			
¹ Seasonally adjusted										

¹ Seasonally adjusted

Table 1



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Table 2

Percentage changes of Industrial Production Indices compared to the same month of the previous

	year	r ¹								
Economic Activities	NACE.BG 2008 Code	2010								
	2000 Couc	VII	VIII	IX	х	XI	XII			
Industry	B_TO_E36	2.4	4.0	8.8	4.0	5.8	5.2			
Mining and quarrying	В	1.7	1.2	17.8	-8.7	-1.3	0.3			
of which:										
Mining of coal and lignite	B05	14.1	42.0	20.8	6.6	6.1	11.2			
Mining of metal ores	B07	-1.0	-14.0	21.1	-23.8	-6.5	-6.1			
Other mining and quarrying	B08	-18.6	-22.7	1.2	-8.0	-8.4	-9.6			
Manufacturing	С	4.4	5.6	12.8	5.5	11.4	7.9			
of which:										
Manufacture of food products	C10	2.3	7.4	16.7	8.3	13.5	0.9			
Manufacture of beverages	C11	-9.4	-4.5	3.8	-19.1	-0.9	-0.8			
Manufacture of tobacco products	C12	5.1	-19.2	-30.6	-15.4	-16.6	6.0			
Manufacture of textiles	C13	7.0	-3.9	9.4	4.8	2.8	-2.6			
Manufacture of wearing apparel	C14	-6.3	-6.5	5.2	0.8	5.2	1.3			
Manufacture of leather and related products	C15	-12.1	17.9	12.4	0.3	2.3	6.3			
Manufacture of wood and of products of	015	-12.1	17.9	12.4	0.5	2.3	0.5			
wood and cork, except furniture;										
manufacture of articles of straw and plaiting	C16									
materials		15.8	25.2	25.7	31.2	9.5	12.0			
Manufacture of paper and paper products	C17	85.7	110.3	78.8	41.8	74.3	53.7			
Printing and reproduction of recorded media	C18	-12.5	3.5	17.7	-6.1	-5.3	-1.5			
Manufacture of chemicals and chemical										
products	C20	24.9	39.4	41.5	16.1	45.3	2.2			
Manufacture of basic pharmaceutical	G2 1									
products and pharmaceutical preparations	C21	11.6	8.1	24.7	-26.9	2.5	-1.1			
Manufacture of rubber and plastic products	C22	12.6	9.9	13.1	6.0	13.9	10.2			
Manufacture of other non-metallic mineral	6222									
products	C23	-5.8	-2.5	5.1	0.9	11.5	4.2			
Manufacture of basic metals	C24	3.1	0.5	9.3	-0.5	-14.5	-0.8			
Manufacture of fabricated metal products,	625									
except machinery and equipment	C25	14.0	9.7	25.6	24.5	35.6	20.8			
Manufacture of computer, electronic and	626									
optical products	C26	6.8	19.2	6.5	9.1	7.7	10.3			
Manufacture of electrical equipment	C27	11.3	9.4	16.3	12.7	1.5	1.7			
Manufacture of machinery and equipment	C28									
n.e.c.	C28	5.6	22.1	17.7	25.7	20.3	13.7			
Manufacture of motor vehicles, trailers and	C29									
semi-trailers	(2)	12.9	24.8	36.2	23.3	26.8	30.3			
Manufacture of other transport equipment	C30	-33.7	-23.6	-25.9	-62.3	-41.4	-10.7			
Manufacture of furniture	C31	-1.1	6.2	31.7	25.1	28.4	13.2			
Other manufacturing	C32	-30.7	-22.7	-19.9	-15.4	25.0	36.6			
Repair and installation of machinery and	C33	T	T	T						
equipment		21.4	30.6	19.1	23.2	8.0	45.4			
Electricity, gas, steam and air conditioning	D									
supply		-3.1	0.9	-4.6	4.2	-7.3	0.8			
Electricity, gas, steam and air conditioning	D35									
supply		-3.1	0.9	-4.6	4.2	-7.3	0.8			

¹ Working day adjusted



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Table 3

Industrial Production Indices
(seasonally adjusted, $2005 = 100$)

NACE.BG	2009						20	10					
2008 Code	XII	I	II	III	IV	V	VI	VII	VIII	IX	х	XI	XII
B_TO_E36	94.7	96.9	87.7	96.3	95.6	95.8	97.6	97.2	99.1	100.3	99.7	100.8	99.8
В	73.5	73.1	74.8	75.5	70.3	75.0	80.8	76.3	75.2	77.4	75.8	79.9	74.2
B05	85.6	89.6	95.0	92.1	81.2	97.6	101.7	96.4	102.3	102.6	107.9	105.7	99.9
B07	73.7	77.3	74.4	76.8	84.3	71.7	76.8	77.2	75.2	77.5	64.2	78.2	69.5
B08	72.7	73.5	68.9	70.5	58.4	66.7	66.7	63.3	62.0	69.0	65.4	66.4	65.1
С	89.4	94.3	81.5	94.1	95.0	96.3	97.7	96.7	99.2	101.8	100.1	102.0	97.6
C10	112.0	113.3	110.1	112.1	100.2	122.6	101.7	117.7	110 6	123.1	1164	101.7	114.7
C10	113.2		112.1		109.2		121.7		118.6		116.4	121.7	
C11	81.6	85.7	79.9	91.1	87.2	87.1	87.1	88.9	91.3	90.4	81.9	89.9	82.5
C12	97.2	107.4	99.6	116.8	96.3	94.9	106.2	103.6	95.9	87.6	91.0	93.5	100.4
C13	62.6	61.3	58.6	64.0	69.2	69.5	69.3	70.2	66.2	70.1	68.2	65.5	61.8
C14	68.1	68.1	64.7	65.0	66.1	66.8	64.6	69.4	67.1	71.8	72.5	71.5	68.9
C15	73.6	76.1	76.7	75.5	74.6	72.2	75.4	76.4	79.0	79.9	78.6	78.2	78.4
C16	72.6	70.7	72.0	78.9	81.8	79.4	82.4	88.3	86.9	88.8	93.3	84.4	83.3
C17	87.9	91.0	96.2	106.0	105.3	113.8	148.9	136.0	147.3	140.2	110.2	137.5	135.0
C18	110.3	119.5	107.5	114.7	117.0	116.1	100.6	103.6	105.6	120.1	111.9	111.2	108.9
C20	86.0	94.0	77.5	86.1	84.9	91.0	87.3	95.5	101.7	103.2	102.6	115.9	91.3
C21	84.0	83.8	84.2	84.1	84.2	85.3	86.5	83.9	85.9	88.8	79.7	84.7	83.7
C22	105.7	107.5	96.8	106.5	106.9	114.2	113.7	117.0	113.6	122.9	114.6	121.9	116.3
C23	71.0	72.1	72.0	77.4	76.7	85.0	88.1	80.6	81.5	83.1	80.7	85.1	75.8
C24	89.9	95.9	100.5	97.6	101.3	100.2	93.3	99.2	96.4	100.3	101.5	91.8	91.2
C25	70.5	81.9	100.3	97.4	89.2	95.5	100.3	95.7	97.2	102.5	107.5	109.7	87.0
C26	106.9	104.6	107.3	97.4	107.4	94.6	101.3	109.3	110.5	103.7	114.8	114.5	117.6
C27	136.4	155.0	135.0	145.8	138.0	144.9	141.4	141.3	141.1	150.0	146.0	140.5	141.2
C28	93.2	94.2	97.0	101.9	103.4	106.0	109.1	107.1	113.6	113.4	116.2	112.5	107.8
C29	135.2	144.0	149.4	157.3	160.5	163.1	160.5	148.4	155.0	163.2	163.7	165.6	166.9
C30	73.6	100.4	88.2	96.7	89.7	118.2	88.3	80.2	119.3	69.6	53.5	58.3	66.4
C31	85.2	91.2	91.8	93.5	92.5	92.6	95.1	94.4	99.1	112.0	106.2	108.6	98.3
C32	107.9	132.6	131.5	144.9	138.7	135.0	125.8	115.4	123.7	133.6	138.7	164.1	146.7
C33	87.3	102.7	110.1	118.1	116.6	94.3	114.3	112.2	129.8	99.7	118.8	104.3	125.5
D	105.4	108.4	108.5	107.5	109.4	105.3	114.7	116.4	115.2	109.9	115.6	104.1	107.4
D35	105.4	108.4	108.5	107.5	109.4	105.3	114.7	116.4	115.2	109.9	115.6	104.1	107.4



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Industrial Production Indices

(working day adjusted, 2005 = 100)

NACE.BG -	2007	2008	2009	2010											
2008 Code	XII	XII	XII	I	П	ш	IV	V	VI	VII	VIII	IX	X	XI	XII
B_TO_E36	132.3	117.6	101.9	88.0	82.3	99.3	93.3	96.2	102.4	101.5	98.4	103.6	104.3	107.5	107.1
В	109.1	71.4	79.6	70.5	71.1	75.4	68.1	73.7	78.1	75.5	73.4	81.7	84.5	88.6	79.9
B05	132.8	114.8	99.1	104.6	100.8	90.1	56.5	80.7	92.2	96.0	94.3	106.7	129.4	125.4	110.2
B07	91.1	33.2	78.4	65.1	66.9	78.8	91.0	81.3	82.4	76.0	73.1	78.3	69.3	81.0	73.6
B08	118.2	111.6	79.5	47.4	54.3	69.5	57.7	73.0	72.6	65.8	64.6	77.0	72.8	74.3	71.9
С	130.9	113.7	95.7	78.2	72.6	96.6	94.3	101.2	105.8	103.5	99.2	107.0	104.5	108.4	103.2
C10	132.1	137.4	126.3	95.9	96.1	111.9	105.9	128.3	125.3	118.8	122.5	137.4	127.2	131.4	127.5
C11	154.8	145.8	103.1	53.7	51.3	85.6	85.6	97.7	105.9	107.6	114.6	97.9	73.7	88.2	102.3
C12	128.2	129.5	98.7	60.6	47.9	96.4	72.4	106.5	116.0	119.6	115.6	112.7	117.6	113.1	104.6
C13	108.7	83.1	60.4	49.7	56.7	73.6	76.4	82.7	77.9	78.8	51.0	70.6	70.8	71.8	58.8
C14	121.6	95.6	74.9	67.1	64.6	68.6	61.4	67.0	68.7	79.9	66.3	72.5	73.7	74.1	75.8
C15	136.1	92.3	67.5	80.3	86.4	77.0	68.5	62.4	80.7	91.4	76.9	89.0	84.8	76.0	71.7
C16	106.7	87.4	73.6	55.0	61.0	79.9	80.7	83.2	88.3	93.2	88.3	96.8	100.8	93.3	82.4
C17	113.8	106.1	86.7	90.5	97.4	112.6	111.3	121.7	152.0	131.9	147.3	144.5	111.1	137.4	133.3
C18	155.2	160.1	129.9	99.7	93.5	109.5	113.5	118.2	105.6	103.7	110.6	133.3	122.3	121.5	127.9
C20	116.8	90.5	90.0	89.6	70.7	97.7	89.7	91.3	92.2	97.1	95.1	105.6	98.3	122.6	92.0
C21	89.9	101.1	92.0	77.9	85.1	86.3	82.9	90.4	99.2	73.3	84.1	95.5	62.9	91.3	91.0
C22	133.8	124.1	105.7	86.7	82.7	109.9	106.9	115.3	123.2	129.1	115.7	132.4	128.5	132.6	116.5
C23	148.9	117.1	70.0	45.2	53.3	73.2	77.4	94.8	99.4	88.9	86.5	94.3	90.6	94.2	72.9
C24	102.0	81.3	78.6	83.9	99.0	107.6	102.4	99.7	93.6	105.3	93.4	95.5	107.7	94.4	77.9
C25	176.9	167.5	93.0	58.1	89.5	100.6	90.5	98.0	108.6	99.1	98.2	108.4	104.3	116.9	112.4
C26	129.0	115.5	142.0	88.1	89.5	100.6	104.7	97.6	104.0	105.6	98.9	113.8	115.1	119.3	156.6
C27	164.1	147.6	144.2	141.0	123.1	146.9	133.0	149.5	146.1	148.3	125.7	173.8	170.6	160.2	146.7
C28	147.4	145.9	102.8	81.3	89.4	106.8	103.8	108.2	119.2	114.5	106.1	120.5	124.4	122.3	116.9
C29	135.7	73.8	121.4	135.7	145.8	170.9	163.5	162.2	174.6	135.4	123.6	160.7	169.9	162.1	158.2
C30	155.4	193.5	105.1	43.7	58.9	89.3	69.9	139.2	90.6	85.9	147.3	78.5	49.8	54.1	93.8
C31	182.0	160.5	99.5	77.2	82.5	98.6	92.4	99.8	101.1	97.9	97.7	119.2	114.2	120.8	112.7
C32	181.7	123.5	104.7	102.9	114.1	145.1	138.3	145.5	141.2	115.0	122.7	150.7	164.5	183.5	143.0
C33	139.7	147.7	117.4	70.2	90.5	120.2	107.0	90.2	122.0	119.7	131.7	103.3	124.5	111.1	170.7
D	147.7	152.0	133.5	128.9	121.3	120.1	100.3	86.9	99.9	104.4	103.8	99.2	111.4	112.8	134.6
D35	147.7	152.0	133.5	128.9	121.3	120.1	100.3	86.9	99.9	104.4	103.8	99.2	111.4	112.8	134.6

Table 4